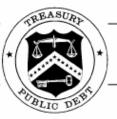
## PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



Yes

Embargoed Until 11:00 A.M. CONTACT: Office of Financing November 21, 2012 202-504-3550

## TREASURY OFFERING ANNOUNCEMENT 1

Term and Type of Security 7-Year Note \$29,000,000,000 Offering Amount Currently Outstanding **CUSIP** Number 912828UB4 Auction Date November 29, 2012 Original Issue Date November 30, 2012 Issue Date November 30, 2012 Maturity Date November 30, 2019 **Dated Date** November 30, 2012 Series S-2019 Yield Determined at Auction Interest Rate Determined at Auction **Interest Payment Dates** May 31 and November 30 Accrued Interest from 11/30/2012 to 11/30/2012 Premium or Discount Determined at Auction Minimum Amount Required for STRIPS \$100 Corpus CUSIP Number 912820SK4

Corpus CUSIP Number 912820SK4
Additional TINT(s) Due Date(s) and November 30, 2019
CUSIP Number(s) 912834LY2

Maximum Award \$10,150,000,000
Maximum Recognized Bid at a Single Yield \$10,150,000,000
NLP Reporting Threshold \$10,150,000,000
NLP Exclusion Amount \$0

Minimum Bid Amount and Multiples \$100 Competitive Bid Yield Increments<sup>2</sup> 0.001% Maximum Noncompetitive Award \$5,000,000 Eligible for Holding in TreasuryDirect® Yes \$52,236,000,000 Estimated Amount of Maturing Coupon Securities Held by the Public November 30, 2012 Maturing Date **SOMA Holdings Maturing** \$100,000,000 SOMA Amounts Included in Offering Amount No

Noncompetitive Closing Time 12:00 Noon ET Competitive Closing Time 1:00 p.m. ET

FIMA Amounts Included in Offering Amount<sup>3</sup>

Governed by the Terms and Conditions set forth in The Uniform Offering Circular for the Sale and Issue of Marketable Book-Entry Treasury Bills, Notes, and Bonds (31 CFR Part 356, as amended), and this offering announcement.

<sup>&</sup>lt;sup>2</sup>Must be expressed as a yield with three decimals e.g., 7.123%.

<sup>&</sup>lt;sup>3</sup>FIMA up to \$1,000 million in noncompetitive bids from Foreign and International Monetary Authority not to exceed \$100 million per account.